



Affiliated Managers Group Inc (AMG) RISK LEVEL:

Locations: Florida (HQ)

Industries: Diversified Financials



DESCRIPTION:

Affiliated Managers Group Inc. (AMG) partners with and owns stakes in investment management firms, hedge funds, and private equity firms such as AQR, Parnassus, Yacktman, and more. AMG uses its corporate funds and reputation to advance ESG criteria. AMG donates to many social justice organizations including the EJI. AMG does not provide its employees with protection against viewpoint discrimination and all AMG affiliates are screened according to ESG criteria. There are no publicly known instances of Affiliated Managers Group Inc. canceling existing business relationships due to religious or political beliefs. For these reasons, AMG receives a "Medium Risk" rating.

Corporate Weaponization

Has denied service to customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries.

Medium Risk

<u>1</u>).

Has denied service to customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries.

Lower Risk

AMG does not discriminate against charitable organizations based on views or beliefs (1

Employment policies fail to protect against discrimination based on political affiliation/views and/or religion.

High Risk

AMG does not provide viewpoint protections for its employees (1).

Corporate Governance and Public Policy

Uses corporate reputation to support ideological causes and/or organizations hostile to freedom Medium Risk of expression.

AMG requires DEI training for all its employees and (1)(2).



Uses corporate funds to advance ideological causes, organizations, or policies hostile to freedom Medium Risk of expression.

AMG donated over \$1 million to various social justice and equity organizations including the Equal Justice Initiative (1). AMG engages with shareholders to advance ESG criteria (2).

Uses corporate political contributions for ideological, non-business purposes.

N/A

AMG does not operate a PAC at this time (1).

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