



# Affiliated Managers Group Inc (AMG) RISK LEVEL:

Locations: Florida (HQ)

Industries: Diversified Financials



**Medium Risk**

## DESCRIPTION:

Affiliated Managers Group Inc. (AMG) partners with and owns stakes in investment management firms, hedge funds, and private equity firms such as AQR, Parnassus, Yacktman, and more. AMG uses its corporate funds and reputation to advance ESG criteria. AMG donates to many social justice organizations including the NAACP. AMG does not provide its employees with protection against viewpoint discrimination and all AMG affiliates are screened according to ESG criteria. There are no publicly known instances of Affiliated Managers Group Inc. canceling existing business relationships due to religious or political beliefs. For these reasons, AMG receives a Medium Risk rating.

## Corporate Weaponization

**Has denied service to customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries. Medium Risk**

*There are no publicly known instances of Affiliated Managers Group Inc. canceling existing business relationships due to religious or political beliefs. However, AMG does state that, "While our Affiliates retain operational and investment autonomy, and develop and maintain their own separate policies and procedures relating to environmental and sustainability matters, we collaborate with Affiliates to enhance their sustainable corporate and responsible investment practices, including product development, in some cases. We incorporate ESG matters in our assessment process for evaluating prospective Affiliate partners." [\(1\)](#)*

**Has denied service to customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries. Lower Risk**

*The AMG charitable foundation states that it supports "educational, cultural, environmental, health, social, and other charitable initiatives" [\(1\)](#)*

**Employment policies fail to protect against discrimination based on political affiliation/views and/or religion. High Risk**

*AMG does not provide its employees with protection against viewpoint discrimination [\(1\)](#).*

## Corporate Governance and Public Policy

**Uses corporate reputation to support ideological causes and/or organizations hostile to freedom of expression. Medium Risk**

*AMG requires DEI training for all its employees (1). AMG integrates ESG into all of its business practices, including through its Sustainability Committee and affiliate relationships (2). Moreover, a majority of AMG Affiliates are signatories to the UNPRI (3).*

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**Uses corporate funds to advance ideological causes, organizations, or policies hostile to freedom of expression. Medium Risk**

*AMG donated to a number of organizations supporting social justice and equity, including the NAACP Legal Defense Fund (1). AMG engages with shareholders to use corporate funds to advance ESG criteria (2).*

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**Uses corporate political contributions for ideological, non-business purposes. Lower Risk**

*AMG has not used its PAC donations for ideological purposes (1)(2).*

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