



# Affiliated Managers Group Inc (AMG) RISK LEVEL:

Locations: Florida (HQ)  
Industries: Diversified Financials



**Medium Risk**

## DESCRIPTION:

Affiliated Managers Group Inc. (AMG) partners with and owns stakes in investment management firms, hedge funds, and private equity firms such as AQR, Parnassus, Yacktman, and more. AMG uses its corporate funds and reputation to advance ESG criteria. AMG donates to many social justice organizations including the EJI. AMG does not provide viewpoint protections for its employees but has not publicly canceled business relationships based on views or beliefs. All AMG affiliates are screened according to ESG criteria and a majority of AMG Affiliates are signatories to the UNPRI. The company's CEO, Jay C. Horgan, signed the CEO Action for Diversity & Inclusion pledge, which includes a commitment to promote DEI through bias education training in the workplace. For these reasons, AMG receives a Medium Risk rating.

## Corporate Weaponization

**Has canceled customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries. Medium Risk**

*AMG has not publicly canceled customers, suppliers or vendors based on views or beliefs. AMG vets affiliates for ESG criteria (1).*

**Has canceled customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries. Lower Risk**

*AMG does not discriminate against charitable organizations based on views or beliefs (1)*

**Employment policies fail to protect against viewpoint or other discrimination and/or are ideological in nature. Medium Risk**

*AMG does not provide viewpoint protections for its employees (1)*

## Corporate Governance and Public Policy

**Uses corporate reputation to support causes, organizations, or policies hostile to freedom of expression. Medium Risk**

*A majority of AMG Affiliates are signatories to the UNPRI (1)(23)(4).*

**Uses corporate funds to advance ideological causes, organizations, or policies hostile to freedom of expression. High Risk**

AMG donated over \$1 million to various social justice and equity organizations including the Equal Justice Initiative (1). The company engages with shareholders to advance ESG criteria (2).

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**Uses corporate political actions and/or financial contributions for ideological, non-business purposes. N/A**

AMG does not operate a PAC or report on its lobbying at this time (1)(2)(3).

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