



DESCRIPTION:

AssetMark, which is a financial services company, does not publish a nondiscrimination policy but has not publicly terminated business relationships based on views or beliefs. The company integrates ESG into all of its business practices and requires all employees complete compliance training. AssetMark partners with One-n-Ten, which provides LGBTQ youth health services. However, the company does not appear to discriminate against charitable organizations based on views or beliefs. For these reasons, AssetMark receives a Medium Risk rating.

Corporate Weaponization

Has denied service to customers, suppliers, or vendors due to their political views or religious beliefs OR corporately boycotts, divests, or sanctions regions, people groups, or industries. **Medium Risk**

AssetMark integrates ESG into all of its business practices. The company stated, "We integrate ESG considerations and responsible business practices into our investment analysis and proprietary solutions to support the financial decision-making of advisors and their clients. (1)(2). The company has not publicly fired customers, suppliers, or vendors based on political views or religious beliefs.

Charitable giving (including employee matching programs) policies or practices discriminate against charitable organizations based on views or religious beliefs. **Lower Risk**

AssetMark does not appear to discriminate against charitable organizations based on views or beliefs (1).

Employment policies fail to protect against discrimination based on political affiliation/views and/or religion. **High Risk**

AssetMark does not publish a nondiscrimination policy.

Corporate Governance and Public Policy

Uses corporate reputation to support ideological causes and/or organizations hostile to freedom of expression. **High Risk**

AssetMark requires all employees complete compliance training (12).

Uses corporate funds to advance ideological causes, organizations, or policies hostile to freedom of expression. Medium Risk

AssetMark partners with One-n-Ten, which provides programming regarding life-changing medical and hormonal treatments to potentially underage youths, among many other health services [\(1\)](#)[\(2\)](#).

Uses corporate political contributions for ideological, non-business purposes.

N/A

AssetMark does not operate a PAC at this time [\(1\)](#).

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